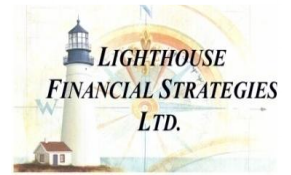


"Financial Target Wheel"



Client _____ Date _____

Are You On Target?

Directions: This exercise will help stimulate your thoughts toward assessing your overall financial situation, by helping you target your financial strengths and weaknesses.

Within each of the following ten areas, circle the number that best represents your level of satisfaction in that area of your household finances (7=Completely satisfied; 4=Content, 1=Completely dissatisfied).

Understanding of Your Financial Situation

